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Consolidated Financial Results for the Six Months Ended September 30, 2021 [Japanese GAAP]



November 11, 2021

Company name: HAZAMA ANDO CORPORATION
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 1719
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 Scheduled date of filing quarterly securities report: November 11, 2021
 Scheduled date of commencing dividend payments: December 6, 2021
 Availability of supplementary briefing material on quarterly financial results: Yes
 Schedule of quarterly financial results briefing session: Yes (For analysts and financial institutions)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2021 (April 1, 2021 to September 30, 2021)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2021	158,902	(12.3)	12,440	(10.2)	11,999	(5.2)	8,105	(5.3)
September 30, 2020	181,099	2.8	13,856	17.2	12,654	10.3	8,557	11.4

(Note) Comprehensive income: Six months ended September 30, 2021: ¥9,010 million [1.7%]

Six months ended September 30, 2020: ¥8,856 million [19.8%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2021	44.30	44.30
September 30, 2020	44.33	44.32

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2021	313,713	147,687	46.8
As of March 31, 2021	339,387	146,676	43.0

(Reference) Equity: As of September 30, 2021: ¥146,929 million

As of March 31, 2021: ¥145,915 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2021	Yen —	Yen 15.00	Yen —	Yen 15.00	Yen 30.00
Fiscal year ending March 31, 2022	—	20.00			
Fiscal year ending March 31, 2022 (Forecast)			—	20.00	40.00

(Note) Revision to the forecast for dividends announced most recently: Yes

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2022 (April 1, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	372,000	5.6	24,900	(9.0)	23,400	(9.6)	15,800	(8.1)	86.98

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the six months ended September 30, 2021 (changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2021: 200,343,397 shares

March 31, 2021: 200,343,397 shares

2) Total number of treasury shares at the end of the period:

September 30, 2021: 19,981,814 shares

March 31, 2021: 13,818,561 shares

3) Average number of shares during the period:

Six months ended September 30, 2021: 182,949,518 shares

Six months ended September 30, 2020: 193,045,724 shares

The Company has adopted a performance-linked stock remuneration plan using a trust. The Company's shares held by the trust (639,519 shares) are included in the total number of treasury shares at the end of the period and the average number of shares during the period is calculated and stated taking into account shares held by the trust.

* Explanation of the proper use of financial results forecast and other notes

(1) The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ significantly due to a wide range of factors.

1. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2021	As of September 30, 2021
Assets		
Current assets		
Cash and deposits	129,317	93,217
Notes receivable, accounts receivable from completed construction contracts and other	121,461	131,659
Costs on construction contracts in progress	5,593	4,698
Other inventories	8,823	6,197
Other	9,023	11,982
Allowance for doubtful accounts	(12)	(13)
Total current assets	274,206	247,741
Non-current assets		
Property, plant and equipment		
Land	15,799	15,815
Other, net	13,755	13,697
Total property, plant and equipment	29,555	29,513
Intangible assets	1,505	1,428
Investments and other assets		
Investment securities	21,697	23,020
Deferred tax assets	7,819	7,497
Other	4,605	4,513
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	34,120	35,030
Total non-current assets	65,181	65,971
Total assets	339,387	313,713

(Million yen)

	As of March 31, 2021	As of September 30, 2021
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	70,624	62,245
Short-term borrowings	16,312	17,130
Current portion of bonds	291	291
Income taxes payable	4,907	4,242
Advances received on construction contracts in progress	27,385	18,784
Provision for warranties for completed construction	2,129	2,053
Provision for bonuses	2,595	2,592
Provision for loss on construction contracts	1,248	774
Provision for loss on damage due to fire	5,996	5,877
Other	42,269	31,523
Total current liabilities	173,761	145,517
Non-current liabilities		
Bonds payable	400	254
Long-term borrowings	8,271	9,591
Deferred tax liabilities	37	36
Retirement benefit liability	8,857	8,917
Provision for environmental measures	139	138
Provision for management board incentive plan trust	116	162
Other	1,127	1,407
Total non-current liabilities	18,949	20,508
Total liabilities	192,710	166,026
Net assets		
Shareholders' equity		
Share capital	17,006	17,006
Capital surplus	19,919	19,898
Retained earnings	115,086	120,388
Treasury shares	(10,187)	(15,358)
Total shareholders' equity	141,824	141,934
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,754	4,614
Foreign currency translation adjustment	55	74
Remeasurements of defined benefit plans	281	305
Total accumulated other comprehensive income	4,091	4,994
Share acquisition rights	3	0
Non-controlling interests	758	757
Total net assets	146,676	147,687
Total liabilities and net assets	339,387	313,713

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
(Quarterly Consolidated Statements of Income)
(Six Months Ended September 30)

(Million yen)

	For the six months ended September 30, 2020	For the six months ended September 30, 2021
Net sales		
Net sales of completed construction contracts	170,474	147,717
Sales in other businesses	10,625	11,184
Total net sales	181,099	158,902
Cost of sales		
Cost of sales of completed construction contracts	147,728	127,267
Cost of sales in other businesses	9,206	9,289
Total cost of sales	156,935	136,556
Gross profit		
Gross profit on completed construction contracts	22,745	20,449
Gross profit - other business	1,418	1,895
Total gross profit	24,164	22,345
Selling, general and administrative expenses	10,307	9,904
Operating profit	13,856	12,440
Non-operating income		
Dividend income	130	126
Other	82	78
Total non-operating income	212	204
Non-operating expenses		
Interest expenses	164	152
Commission expenses	774	143
Foreign exchange losses	7	141
Other	467	207
Total non-operating expenses	1,414	645
Ordinary profit	12,654	11,999
Extraordinary income		
Subsidy income	354	—
Total extraordinary income	354	—
Extraordinary losses		
Loss on damage due to fire	15	12
Loss on tax purpose reduction entry of non-current assets	354	—
Loss on sales of non-current assets	—	18
Loss on valuation of investment securities	—	25
Loss on litigation	19	18
Total extraordinary losses	390	76
Profit before income taxes	12,619	11,923
Income taxes	4,079	3,822
Profit	8,539	8,100
Loss attributable to non-controlling interests	(17)	(4)
Profit attributable to owners of parent	8,557	8,105

(Quarterly Consolidated Statements of Comprehensive Income)

(Six Months Ended September 30)

(Million yen)

	For the six months ended September 30, 2020	For the six months ended September 30, 2021
Profit	8,539	8,100
Other comprehensive income		
Valuation difference on available-for-sale securities	259	860
Foreign currency translation adjustment	(72)	24
Remeasurements of defined benefit plans	130	24
Total other comprehensive income	316	909
Comprehensive income	8,856	9,010
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,906	9,009
Comprehensive income attributable to non-controlling interests	(50)	0

(Change in accounting policy)

(Application of “Accounting Standard for Revenue Recognition”, etc.)

The Company has adopted ASBJ Statement No.29, “Accounting Standard for Revenue Recognition” (March 31, 2020) (hereinafter referred to as “The Accounting Standard”), etc. since the beginning of the consolidated first quarter; and recognizes revenue at the amount expected to be received in exchange for the goods or services when control over the promised goods or services is transferred to the customer. The Company had previously adopted percentage of completion method for recognizing revenue from construction contracts when the outcome of the progress part of the construction was deemed certain ; otherwise the completed contract method is adopted; thereby however, the Company has changed it to the method which recognizes revenue over a period of time as the performance obligation to transfer the goods or services to the customer is satisfied when control over the goods or services is transferred to the customer over a period of time. The Company measures progress related to the satisfaction of performance obligations based on the percentage of construction costs incurred by the end of each reporting period to the total expected construction costs. If it is impossible to estimate reasonably the progress of satisfaction of the performance obligation, but probable that the costs incurred will be recovered, the Company recognizes revenue using “the cost recovery method”. For construction contracts where the period from the date of the contract commencement to the date when the performance obligation is expected to be fully satisfied is very short, the Company applies the alternative treatment; and recognizes revenue when the performance obligation is fully satisfied, instead of recognizing revenue a period of time. This change in accounting policy has been applied retrospectively in principle; and financial statements for the previous quarterly and previous consolidated fiscal year have been adjusted retrospectively. However, the following methods specified in the accounting Standard, paragraph 85 have been applied.

(1) For contracts in which almost all amounts of revenue were recognized in accordance with the previous treatment prior to the beginning of the previous fiscal year, the comparative information shall not be adjusted retrospectively.

(2) For amounts of variable consideration included in contracts in which almost all amounts of the revenue were recognized in accordance with the previous treatment prior to the beginning of the current fiscal year, the comparative information shall be adjusted retrospectively using the amount at the time when the uncertainty regarding the amount of the variable consideration is resolved.

(3) For contracts which began and ended during the previous fiscal year, the quarterly consolidated financial statements for the previous fiscal year shall not be adjusted retrospectively.

As a result, net sales for the consolidated cumulative second quarter of the previous fiscal year increased by ¥98 million, cost of sales increased by ¥100 million, and operating income, ordinary income, and income before income taxes decreased by ¥1 million, respectively, compared with those before the retrospective application. In addition, the balance of retained earnings at the beginning of the previous fiscal year increased by ¥0 million, as the cumulative effect was reflected in net assets at the beginning of the previous fiscal year.

(Accounting Standard for Fair Value Measurement.)

The Company has adopted ASBJ Statement No.30” Accounting Standard for Fair Value Measurement” (July 4, 2019) (hereinafter referred to as “The Accounting Standard”), etc. since the beginning of the consolidated first quarter; and adopts the new accounting policies specified in the accounting Standard , etc. into the future in accordance with the transitional treatment specified in both the accounting Standard paragraph 19 and ASBJ Statement No.10 Accounting Standard for Financial Instruments (July 4, 2019) Paragraph 44 2. For your information, there is no impact caused by the application on the quarterly consolidated financial statements.

(3) Quarterly Consolidated Statements of Cash Flows
(Six Months Ended September 30)

(Million yen)

	For the six months ended September 30, 2020	For the six months ended September 30, 2021
Cash flows from operating activities		
Profit before income taxes	12,619	11,923
Depreciation	981	1,181
Loss on tax purpose reduction entry of non-current assets	354	—
Subsidy income	(354)	—
Loss on damage due to fire	15	12
Increase (decrease) in allowance for doubtful accounts	0	1
Increase (decrease) in provision for warranties for completed construction	98	(76)
Increase (decrease) in provision for loss on construction contracts	(198)	(473)
Increase (decrease) in retirement benefit liability	46	(53)
Decrease (increase) in retirement benefit asset	—	59
Interest and dividend income	(153)	(140)
Interest expenses	164	152
Foreign exchange losses (gains)	29	104
Decrease (increase) in trade receivables	1,824	(10,193)
Decrease (increase) in costs on construction contracts in progress	20	895
Decrease (increase) in other inventories	(417)	2,625
Decrease (increase) in advances paid	700	(2,682)
Increase (decrease) in trade payables	(15,877)	(8,390)
Increase (decrease) in advances received on construction contracts in progress	982	(8,600)
Increase (decrease) in deposits received	(4,400)	(6,666)
Increase (decrease) in accrued consumption taxes	(221)	(2,308)
Other, net	2,525	(1,585)
Subtotal	(1,260)	(24,214)
Interest and dividends received	232	173
Interest paid	(195)	(138)
Compensation for damage paid	(509)	(128)
Income taxes paid	(4,351)	(4,437)
Net cash provided by (used in) operating activities	(6,084)	(28,745)
Cash flows from investing activities		
Payments into time deposits	(58)	(61)
Proceeds from withdrawal of time deposits	221	60
Purchase of short-term and long-term investment securities	(184)	(181)
Proceeds from sales of short-term and long-term investment securities	—	2
Purchase of property, plant and equipment	(2,000)	(881)
Proceeds from sales of property, plant and equipment	8	15
Payments of leasehold and guarantee deposits	(930)	(102)
Subsidies received	354	—
Other, net	(154)	64
Net cash provided by (used in) investing activities	(2,743)	(1,084)

(Million yen)

	For the six months ended September 30, 2020	For the six months ended September 30, 2021
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(100)	(16)
Proceeds from long-term borrowings	4,020	4,239
Repayments of long-term borrowings	(2,848)	(2,083)
Redemption of bonds	(195)	(145)
Purchase of treasury shares	(0)	(5,213)
Dividends paid	(2,901)	(2,803)
Dividends paid to non-controlling interests	(1)	(1)
Other, net	(33)	(168)
Net cash provided by (used in) financing activities	(2,061)	(6,193)
Effect of exchange rate change on cash and cash equivalents	(72)	(80)
Net increase (decrease) in cash and cash equivalents	(10,961)	(36,104)
Cash and cash equivalents at beginning of period	115,461	128,035
Cash and cash equivalents at end of period	104,500	91,931

2. (Reference) Quarterly Non-Consolidated Financial Statements

(1) Quarterly Non-Consolidated Balance Sheets

(Million yen)

	As of March 31, 2021	As of September 30, 2021
Assets		
Current assets		
Cash and deposits	122,029	84,503
Notes receivable, accounts receivable from completed construction contracts and other	119,669	130,356
Costs on construction contracts in progress	5,236	4,431
Other inventories	1,462	1,271
Other	8,610	11,344
Allowance for doubtful accounts	(12)	(13)
Total current assets	256,996	231,894
Non-current assets		
Property, plant and equipment		
Land	12,984	12,983
Other, net	10,074	10,207
Total property, plant and equipment	23,058	23,191
Intangible assets	1,254	1,161
Investments and other assets		
Investment securities	24,079	25,413
Deferred tax assets	7,378	7,041
Other	5,603	5,452
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	37,060	37,905
Total non-current assets	61,373	62,258
Total assets	318,369	294,152

(Million yen)

	As of March 31, 2021	As of September 30, 2021
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	68,751	62,656
Short-term borrowings	16,226	17,045
Current portion of bonds	291	291
Income taxes payable	4,524	3,811
Advances received on construction contracts in progress	26,986	17,652
Provision for warranties for completed construction	2,128	2,051
Provision for bonuses	2,459	2,444
Provision for loss on construction contracts	1,248	772
Provision for loss on damage due to fire	5,996	5,877
Other	35,625	25,706
Total current liabilities	164,240	138,311
Non-current liabilities		
Bonds payable	400	254
Long-term borrowings	7,799	9,163
Provisions for retirement benefits	7,957	8,024
Provision for environmental measures	139	138
Provision for management board incentive plan trust	116	162
Other	1,066	1,031
Total non-current liabilities	17,479	18,774
Total liabilities	181,720	157,086
Net assets		
Shareholders' equity		
Share capital	17,006	17,006
Capital surplus	19,984	19,963
Retained earnings	106,133	110,876
Treasury shares	(10,187)	(15,358)
Total shareholders' equity	132,936	132,487
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	3,709	4,577
Total valuation and translation adjustments	3,709	4,577
Share acquisition rights	3	0
Total net assets	136,649	137,065
Total liabilities and net assets	318,369	294,152

(2) Quarterly Non-Consolidated Statements of Income
(Six Months Ended September 30)

(Million yen)

	For the Six months ended September 30, 2020	For the six months ended September 30, 2021
Net sales		
Net sales of completed construction contracts	168,931	146,026
Sales in other businesses	1,686	2,483
Total net sales	170,617	148,510
Cost of sales		
Cost of sales of completed construction contracts	146,285	126,069
Cost of sales in other businesses	1,434	2,150
Total cost of sales	147,719	128,219
Gross profit		
Gross profit on completed construction contracts	22,646	19,957
Gross profit - other business	251	333
Total gross profit	22,897	20,290
Selling, general and administrative expenses	9,450	9,104
Operating profit	13,447	11,185
Non-operating income	397	480
Non-operating expenses	1,390	627
Ordinary profit	12,454	11,038
Extraordinary income	354	—
Extraordinary losses	390	57
Profit before income taxes	12,419	10,980
Income taxes	3,923	3,434
Profit	8,495	7,546

3. Supplementary Information

(1) Results for the six months ended September 30, 2021 and forecasts for full year

1. Non-consolidated

(Unit: Million yen. Rounded down to the unit)

Items		Results for the six months ended September 30, 2020	Six months ended September 30, 2021		Full year	
			Forecasts (announced in May 2021)	Results	Results for the fiscal year ended March 31, 2021	Forecasts for the fiscal year ending March 31, 2022 (announced in May 2021)
Orders received	Civil engineering	30,111	50,000	39,602	101,527	125,000
	Building construction	56,089	110,000	78,584	199,341	210,000
	Total orders received	86,200	160,000	118,186	300,869	335,000
Net sales of completed construction contracts	Civil engineering	66,582	62,000	63,699	135,976	140,000
	Building construction	102,348	80,000	82,327	192,212	200,000
	Total net sales of completed construction contracts	168,931	142,000	146,026	328,189	340,000
Gross profit on completed construction contracts	Civil engineering	12,014 [18.0%]	10,100 [16.3%]	10,508 [16.5%]	23,303 [17.1%]	22,700 [16.2%]
	Building construction	10,631 [10.4%]	6,700 [8.4%]	9,448 [11.5%]	20,732 [10.8%]	17,900 [9.0%]
	Total gross profit on completed construction contracts	22,646 [13.4%]	16,800 [11.8%]	19,957 [13.7%]	44,035 [13.4%]	40,600 [11.9%]

Gross sales	170,617	147,000	148,510	333,067	350,000
Gross profit	22,897 [13.4%]	17,300 [11.8%]	20,290 [13.7%]	44,751 [13.4%]	41,600 [11.9%]
Selling, general and administrative expenses	9,450	9,400	9,104	19,038	18,500
Operating profit	13,447 [7.9%]	7,900 [5.4%]	11,185 [7.5%]	25,712 [7.7%]	23,100 [6.6%]
Non-operating income/expenses [Interest income/expenses]	(992) [182]	(600) [100]	(147) [262]	(1,244) [230]	(1,000) [150]
Ordinary profit	12,454 [7.3%]	7,300 [5.0%]	11,038 [7.4%]	24,468 [7.3%]	22,100 [6.3%]
Extraordinary income/losses	(35)	—	(57)	(783)	—
Profit before income taxes	12,419 [7.3%]	7,300 [5.0%]	10,980 [7.4%]	23,684 [7.1%]	22,100 [6.3%]
Tax expenses	3,923	2,300	3,434	7,486	7,000
Profit	8,495 [5.0%]	5,000 [3.4%]	7,546 [5.1%]	16,198 [4.9%]	15,100 [4.3%]

2. Consolidated

(Unit: Million yen. Rounded down to the unit)

Items	Results for the six months ended September 30, 2020	Six months ended September 30, 2021		Full year	
		Forecasts (announced in May 2021)	Results	Results for the fiscal year ended March 31, 2021	Forecasts for the fiscal year ending March 31, 2022 (announced in May 2021)
Gross sales	181,099	157,000	158,902	352,146	372,000
Selling, general and administrative expenses	10,307	10,300	9,904	20,808	20,300
Operating profit	13,856 [7.7%]	8,500 [5.4%]	12,440 [7.8%]	27,356 [7.8%]	24,900 [6.7%]
Ordinary profit	12,654 [7.0%]	7,600 [4.8%]	11,999 [7.6%]	25,890 [7.4%]	23,400 [6.3%]
Profit attributable to owners of parent	8,557 [4.7%]	5,100 [3.2%]	8,105 [5.1%]	17,188 [4.9%]	15,800 [4.2%]

(2) Non-consolidated orders received, net sales, and backlog

(Orders received for the construction business)

(Unit: Million yen, %)

Category		For the six months ended September 30, 2020		For the six months ended September 30, 2021		Increase/decrease		Results for the fiscal year ended March 31, 2021	
		Amount	%	Amount	%	Amount	% change	Amount	%
Domestic civil engineering	Government sector	21,845	[73.6]	25,177	[63.8]	3,332	15.3	66,969	[66.3]
	Private sector	7,831	[26.4]	14,270	[36.2]	6,438	82.2	33,978	[33.7]
	Total	29,677	34.4	39,447	33.4	9,770	32.9	100,947	33.6
Domestic building construction	Government sector	8,405	[15.2]	14,065	[19.5]	5,659	67.3	42,475	[21.7]
	Private sector	46,927	[84.8]	58,061	[80.5]	11,133	23.7	153,272	[78.3]
	Total	55,333	64.2	72,126	61.0	16,792	30.3	195,747	65.1
Domestic	Government sector	30,250	[35.6]	39,242	[35.2]	8,991	29.7	109,444	[36.9]
	Private sector	54,759	[64.4]	72,331	[64.8]	17,572	32.1	187,251	[63.1]
	Total	85,010	98.6	111,574	94.4	26,563	31.2	296,695	98.6
Overseas	Civil engineering	434	[36.5]	154	[2.3]	(279)	(64.4)	579	[13.9]
	Building construction	756	[63.5]	6,458	[97.7]	5,701	754.1	3,593	[86.1]
	Total	1,190	1.4	6,612	5.6	5,422	455.5	4,173	1.4
Sum total	Civil engineering	30,111	[34.9]	39,602	[33.5]	9,491	31.5	101,527	[33.7]
	Building construction	56,089	[65.1]	78,584	[66.5]	22,494	40.1	199,341	[66.3]
	Total	86,200	100.0	118,186	100.0	31,986	37.1	300,869	100.0

(Net sales for the construction business)

(Unit: Million yen, %)

Category		For the six months ended September 30, 2020		For the six months ended September 30, 2021		Increase/decrease		Results for the fiscal year ended March 31, 2021	
		Amount	%	Amount	%	Amount	% change	Amount	%
Domestic civil engineering	Government sector	41,782	[66.3]	38,437	[64.1]	(3,344)	(8.0)	85,010	[66.1]
	Private sector	21,243	[33.7]	21,534	[35.9]	291	1.4	43,690	[33.9]
	Total	63,025	37.3	59,972	41.1	(3,053)	(4.8)	128,701	39.2
Domestic building construction	Government sector	10,374	[10.8]	13,331	[16.6]	2,957	28.5	18,591	[10.2]
	Private sector	85,887	[89.2]	66,766	[83.4]	(19,121)	(22.3)	164,057	[89.8]
	Total	96,261	57.0	80,097	54.9	(16,164)	(16.8)	182,649	55.7
Domestic	Government sector	52,156	[32.7]	51,768	[37.0]	(387)	(0.7)	103,602	[33.3]
	Private sector	107,131	[67.3]	88,300	[63.0]	(18,830)	(17.6)	207,748	[66.7]
	Total	159,287	94.3	140,069	95.9	(19,217)	(12.1)	311,350	94.9
Overseas	Civil engineering	3,557	[36.9]	3,726	[62.6]	169	4.8	7,274	[43.2]
	Building construction	6,086	[63.1]	2,229	[37.4]	(3,856)	(63.4)	9,563	[56.8]
	Total	9,643	5.7	5,956	4.1	(3,687)	(38.2)	16,838	5.1
Sum total	Civil engineering	66,582	[39.4]	63,699	[43.6]	(2,883)	(4.3)	135,976	[41.4]
	Building construction	102,348	[60.6]	82,327	[56.4]	(20,021)	(19.6)	192,212	[58.6]
	Total	168,931	100.0	146,026	100.0	(22,904)	(13.6)	328,189	100.0

(Backlog for the construction business)

(Unit: Million yen, %)

Category		For the six months ended September 30, 2020		For the six months ended September 30, 2021		Increase/decrease		Results for the fiscal year ended March 31, 2021	
		Amount	%	Amount	%	Amount	% change	Amount	%
Domestic civil engineering	Government sector	137,882	[45.0]	126,516	[43.5]	(11,365)	(8.2)	139,777	[44.8]
	Private sector	168,207	[55.0]	164,643	[56.5]	(3,564)	(2.1)	171,907	[55.2]
	Total	306,089	66.0	291,160	59.3	(14,929)	(4.9)	311,684	60.0
Domestic building construction	Government sector	18,620	[14.3]	45,206	[25.6]	26,585	142.8	44,472	[24.1]
	Private sector	111,865	[85.7]	131,335	[74.4]	19,469	17.4	140,040	[75.9]
	Total	130,486	28.1	176,541	35.9	46,055	35.3	184,513	35.5
Domestic	Government sector	156,502	[35.8]	171,723	[36.7]	15,220	9.7	184,249	[37.1]
	Private sector	280,073	[64.2]	295,978	[63.3]	15,905	5.7	311,947	[62.9]
	Total	436,575	94.2	467,701	95.2	31,126	7.1	496,197	95.5
Overseas	Civil engineering	21,430	[79.2]	14,315	[60.7]	(7,114)	(33.2)	18,033	[78.0]
	Building construction	5,613	[20.8]	9,287	[39.3]	3,673	65.4	5,093	[22.0]
	Total	27,044	5.8	23,603	4.8	(3,441)	(12.7)	23,126	4.5
Sum total	Civil engineering	327,519	[70.6]	305,475	[62.2]	(22,043)	(6.7)	329,717	[63.5]
	Building construction	136,100	[29.4]	185,829	[37.8]	49,728	36.5	189,606	[36.5]
	Total	463,620	100.0	491,305	100.0	27,685	6.0	519,324	100.0

(Net sales for other businesses)

(Unit: Million yen, %)

Category	For the six months ended September 30, 2020	For the six months ended September 30, 2021	Increase/decrease		Results for the fiscal year ended March 31, 2021
	Amount	Amount	Amount	% change	Amount
Other businesses	1,686	2,483	797	47.3	4,878